

(l) (a) Statement showing Shareholding Pattern

Name of the Company:		SRM ENERGY LIMITED							
Scrip Code, Name of the scrip, class of security:		523222-SRMENERGY - EQUITY							
Quarter ended:		31.12.2010							
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up		As a % of total no. of				
Held by Promoter / Promoters Group		0	0.0000		0.0000		0.0000		
Held by public		0	0.0000		0.0000		0.0000		
Total		0	0.0000		0.0000		0.0000		
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding		As a % of total no. of				
Held by Promoter / Promoters Group		0	0.0000		0.0000		0.0000		
Held by public		0	0.0000		0.0000		0.0000		
Total		0	0.0000		0.0000		0.0000		
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of				
Held by Promoter / Promoters Group		0	0.0000		0.0000		0.0000		
Held by public		0	0.0000		0.0000		0.0000		
Total		0	0.0000		0.0000		0.0000		
Total paid-up capital of the company assuming full									
Face Value 10.00									
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding of total number	as a percentage of shares	Shares pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group								
1	Indian								
(a)	Individuals/Hindu Undivided Family	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(b)	Central Government/State Government(s)	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(c)	Bodies Corporate	1	6,449,900.000	6,449,900.000	71.1909	71.1909	0.000	0.0000	
(d)	Financial Institutions / Banks	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(e)	Any Other (specify)	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
	Sub Total (A)(1)	1	6,449,900.000	6,449,900.000	71.1909	71.1909	0.0000	0.0000	
2	Foreign								
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(b)	Bodies Corporate	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(c)	Institutions	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
(d)	Any Other (specify)	0	0.000	0.000	0.0000	0.0000	0.000	0.0000	
	Sub Total (A)(2)	0	0.000	0.000	0.0000	0.0000	0.0000	0.0000	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	6,449,900.000	6,449,900.000	71.1909	71.1909	0.0000	0.0000	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/UTI	2	305,700.000	300,000.000	3.374	3.3742			
(b)	Financial Institutions / Banks	0	0.000	0.000	0.000	0.0000			
(c)	Central Government/State Government(s)	0	0.000	0.000	0.000	0.0000			
(d)	Venture Capital Funds	0	0.000	0.000	0.000	0.0000			
(e)	Insurance Companies	0	0.000	0.000	0.000	0.0000			
(f)	Foreign Institutional Investors	1	18,500.000	18,500.000	0.204	0.2042			
(g)	Foreign Venture Capital Investors	0	0.000	0.000	0.000	0.0000			
(h)	Any Other (specify)	0	0.000	0.000	0.000	0.0000			
	Sub Total (B) (1)	3	324,200.000	318,500.000	3.5784	3.5784			
2	Non-institutions								
(a)	Bodies Corporate	74	294,572.000	211,272.000	3.2513	3.2513			
(b) i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	5,602	1,480,788.000	471,938.000	16.3442	16.3442			
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	8	509,040.000	467,040.000	5.6185	5.6185			
(c)	Non Residents								
i	NRI Rep	1	400.000	0.000	0.0044	0.0044			
ii	NRI Non -Rept	4	1,100.000	100.000	0.0121	0.0121			
iii	OCB	0	0.000	0.000	0.0000	0.0000			
iv	Foreign Bodies	0	0.000	0.000	0.0000	0.0000			
v	Foreign National	0	0.000	0.000	0.0000	0.0000			
vi	Any Other	0	0.000	0.000	0.0000	0.0000			
	Sub Total (B)(2)	5,689	2,285,900.000	1,150,350.000	25.2307	25.2307			
	Total Public Shareholding (B)=(B)(1)+(B)(2)	5,692	2,610,100.000	1,468,850.000	28.8091	28.8091	N.A	N.A	
	Total (A)+(B)	5,693	9,060,000	7,918,750	100.0000	100.0000			
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0.000	0.000	0.0000	0.0000			
ii	Public	0	0.000	0.000	0.0000	0.0000			
	GRAND TOTAL (A)+(B)+(C)	5,693	9,060,000.000	7,918,750.000	xxxx	100.0000	0.0000	0.0000	

(1)(b)	Promoter and Promoter Group	6,449,900	71.1909
(1)(c)	Public holding more than 1% of the total number of shares	676,340	7.4652
(ii)(a)	Depository Receipts (DRs)	0	0.0000
(ii)(b)	Holding of Depository Receipts (DRs)	0	0.0000
(1)(d)	Locked in Shares	1,500,000	16.5563